Affix Client Label Here



PRIMARY CARE UPDATE

<u>Date</u>

Dear Dr./Ms./Mr. Recipient Name,

Re: <u>Client First & Last Name</u>, <u>Client DOB</u> Date of admission to program: <u>Date</u>

Further to our letter dated [date], the client's current status and updates in care are provided below. [Statement on status of shared client]

SUMMARY:

Categories	Comments
MEDICATION (INCL. SIDE EFFECTS, ADHERENCE)	
SYMPTOMS AND DIAGNOSIS OF MENTAL ILLNESS (INCL. CAPACITY, DIAGNOSIS, CTO)	
PHYSICAL WELLBEING (E.G. METABOLIC MONITORING, DIABETES, BLOOD WORK)	
ENGAGEMENT IN CARE IN EPI PROGRAM (E.G. PARTICIPATION IN GROUPS AND THERAPIES, ATTENDANCE)	
OUTSIDE SERVICE ACCESS (E.G. OTHER PROGRAM INVOLVEMENT, HEALTHCARE PROVIDERS, ER VISITS, ADMISSIONS)	
CLIENT GOALS AND PROGRESS	
FAMILY AND SOCIAL INVOLVEMENT	
OTHER PSYCHOSOCIAL ISSUES (E.G. HOUSING, LEGAL ISSUES)	
SUBSTANCE USE	
SAFETY CONCERNS (INCL. SAFETY TO SELF, OTHERS)	
TREATMENT PLAN(S)	

[Transitional statement]



[Recommendations for primary care]

We hope you find this update helpful to you. Please do not hesitate to contact me at [phone #] for any update or clinical concerns on this client.

Sincerely,

[Name, Title, Signature]